

U.S. Bankruptcy Appellate Panel
of the Ninth Circuit
125 South Grand Avenue, Pasadena, California 91105
Appeals from Central California (626) 229-7220
Appeals from all other Districts (626) 229-7225

TO: Clerk, Bankruptcy Court - Las Vegas, NV

DEBTOR(S): USA COMMERCIAL MORTGAGE COMPANY
USA CAPITAL REALTY ADVISORS, LLC
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
USA CAPITAL FIRST TRUST DEED FUND, LLC
USA SECURITIES, LLC

BAP NO.: NV-07-1067

BK. NO.: S-06-10725-LBR
S-06-10726-LBR
S-06-10727-LBR
S-06-10728-LBR
S-06-10729-LBR

CONCERNING: Notice of Appeal Filed on 02/14/07

INTERNAL BK. CT. NO.: 07-06

The Bankruptcy Appellate Panel has received and docketed the notice of appeal. The BAP case number is indicated above for your information.

If completion of the record has been delayed, please advise us as to the cause of the delay by completing the following checklist and sending a copy of this letter back to us:

IF THE RECORD ON APPEAL IS COMPLETE, PLEASE SEND THE CERTIFICATE OF READINESS

Harold S. Marenus, BAP Clerk

By: Vincent J. Barbato
Deputy Clerk

Date: February 22, 2007

A) REASONS WHY THE RECORD HAS NOT BEEN COMPLETED. THE FOLLOWING ITEMS HAVE NOT BEEN FILED:

1. PAID No Filing Fees paid [PAID: 02/14/07; RCPT: 3862006]
2. No Designation of Record
3. No Statement of Issues
4. No Notice Regarding the Transcript
5. No Reporter's Transcript(s)
Reporter name: _____
phone: _____
Judge: _____
Transcript date(s): _____
6. No Transcript Fees paid
7. Extension of Time Granted to Reporter:
New deadline: _____
8. Other: _____

B) DEPUTY CLERK PROCESSING THIS APPEAL

1. Name: _____
2. Phone: _____
3. Date: _____

U.S. BANKRUPTCY COURT
PATRICIA DILLIARD

07 FEB 28 P2:03

RECEIVED & FILED

BAP#NV-07-1067

RECEIVED
AND FILED

FEB 15 1 07 PM '07

TRANSMITTAL FORMPATRICIA GREGG
CLERK

TO: BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT
125 South Grand Avenue, Pasadena, CA 91105

FROM: BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA - SOUTHERN
District Office No. 0978/2

CASE NAME USA COMMERCIAL MORTGAGE COMPANY

BANKRUPTCY NO BK-S 06-10725-1br

ADVERSARY NO

REFERENCE NO APPEAL REF 07-06

BANKRUPTCY JUDGE LINDA B. RIEGLE

DATE NOTICE OF APPEAL FILED 2/14/07

DATE OF ENTRY OF ORDER APPEALED EOD 2/14/07

DATE BANKRUPTCY FILED 4/13/06

DATE NOTICE OF APPEAL AND
NOTICE OF OBJECTION PERIOD 2/15/07
MAILED TO PARTIES

DATE OF TRANSMITTAL 2/15/07

RECEIVED
Harold S. Marous, Clerk
U.S. BKCY APP PANEL
OF THE NINTH CIRCUIT

FEB 20 2007

FILED
DOCKETED 2/20/07 J.S.R.
DATE INITIAL

/s/ WILLIAM M. LAKAS
DEPUTY CLERK